

Founded in 1984, Wind Point Partners is a Chicago-based private equity investment firm with ~\$7 billion in assets under management.

Wind Point focuses on partnering with top caliber management teams to acquire well-positioned middle market businesses where it can establish a clear path to value creation. The firm targets investments in the business services, consumer products and industrial products sectors.

As of Apr-24

Senior Investment Team



Nathan Brown
Managing Director
1997



Paul Peterson
Managing Director
2000



Alex Washington
Managing Director
2002



Konrad Salaber
Managing Director
2004



Joe Lawler
Managing Director
2009



Peter Leemputte
Principal
2014



Adam Jump
Principal
2015



Jake Behringer
Vice President
2019



Clayton Finley
Vice President
2017



Yury Kapko
Vice President
2020



Sean Lischke
Vice President
2018



Kathryn Moffitt
Vice President
2020



Sam Burchell
Sr. Associate
2020



Nick Wilson
Sr. Associate
2022

Senior Operations Team



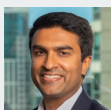
Trish Gilbert
Chief Talent Officer
2018



Ron Liberman
Head of IR
2017



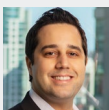
Hannah Mitchell-Yoder
Dir. of Operations
2012



Usman Shakeel
Gen. Counsel & CCO
2022



Kristen Trotta
Chief Fin. Officer
2021



Felipe Soares
Dir. of Value Creation
2023

INVESTMENT CRITERIA

Industrial Products

- Packaging
- Specialty Materials
- Engineered Products

Consumer Products

- Food
- Home & Personal Care
- Consumer Durables

Business Services

- Transportation & Logistics
- Distribution
- Engineering & Facility Services

WE SEEK TO HELP COMPANIES REACH THEIR POTENTIAL

Typical Platform Investments

- EBITDA: \$10M - \$75M
- Total Enterprise Value: \$100M - \$500M
- Equity Check: \$75M - \$300M
- Well-positioned competitively
- Historically profitable
- Well-suited to work with companies in need of a CEO or that would benefit from an active Chair

Add-on Investments

- Seeking add-ons of all sizes for our current portfolio (see next page)

100+ platforms and 400+ add-on acquisitions completed



Producer of highly specialized reagents for use in critical global life science and specialty applications



U.K.-based producer of premium and natural pet foods and treats for dogs and cats



Manufacturer of critical infrastructure products for the North American electrical grid



Provider of maintenance, testing and inspection services for fueling stations and EV charging infrastructure



Provider of remote security, access control and video monitoring solutions for gated communities



Formulator and manufacturer of nutritional supplements for humans and pets



\$1B+ super-regional fresh food distributor to foodservice and retail channels



Better-for-You kids nutrition platform with products delivered in a collectible format



Provider of water treatment products serving the recreational pool & industrial/municipal markets



Family of architecture and engineering brands focused on education, healthcare & government



Manufacturer and distributor of components used in a variety of engine-related applications



Specialty manufacturer of structural sheathing and thermal insulation building products



Manufacturer of branded & non-branded salty snacks focused on the ethnic & Better-for-You segments



Provider of comprehensive direct-to-end-user fire, security and critical communications solutions



Provider of integrated dry bulk and liquid logistics solutions for the chemical and plastic industries



Omni-channel provider of outdoor products, including branded coolers, drinkware & accessories



Provider of complex rack refrigeration and hot-side cooking equipment repair and maintenance services



North American provider of port-to-door containerized logistics services



Manufacturer of custom soups, sauces and dressings



Manufacturer of consumable pet products including animal litter, pet treats and dental chews



Manufacturer of Hispanic frozen novelty products under the Helados Mexico brand



Multidisciplinary engineering and consulting firm



R&D, supply chain and manufacturing partner to personal and beauty care brands



Trailer rental provider to the U.S. storage and cartage market